

BLACKBIRD MINERALS

Seed Investment Opportunity

Company: Blackbird Minerals ACN: 654 900 982 is currently reviewing a number of mining assets with the prospect of entering into agreements to acquire projects in 2022, then progressing to an ASX IPO shortly afterwards.

Background: We are pleased to announce that Former Platypus Minerals, and current Tiger Tasman Minerals director / founder has been appointed to assist the company in securing or generating a flagship project, with a special focus on Uranium opportunities both within Australian and internationally.

Mr. Trlin played a crucial role in identifying and acquiring Lithium company Lepidico in March 2016 for Platypus Minerals. He recently oversaw the acquisition of multiple projects for Tiger Tasman Minerals.

Directors

Dennis Trlin –Director

Dennis has over sixteen years experience in the financial services industry and is the founder of Value Set Investments. Dennis has been active in all aspects of the mining industry, from mineral exploration, financing, mergers & acquisitions and corporate development. He was a founding director of Platypus Minerals Limited, which secured Copper/Gold/Silver projects in Peru and he negotiated the merger of Platypus Resources Ltd with ASX listed Ashburton Minerals Ltd (ASX: ATN). Dennis guided Platypus in transitioning to a Lithium explorer and developer through the acquisition of Lepidico in 2016. Dennis holds a Bachelor of Economics and Graduate Diploma of Applied Finance and Investment from FINSIA.

Matthew Corica –Director and Company Secretary

Matthew Corica is the Managing Director and founder of Titan Securities Pty Ltd. Titan Securities Pty Ltd is the holder of Australian Financial Services Licence No. 307040. Mr. Corica has twenty three years experience in stockbroking, financial services, commodities market research, corporate advisory and capital raising services for the mining sector.

We look forward to welcoming you as a new shareholder.

Offer price: 5 Cents

The company is seeking to raise \$200,000 by the issue of 4,000,000 shares at 5 CENTS PER SHARE.

Current Shares on Issue: 4,000,000

Directors

Dennis Trlin

Matthew Corica

Minimum Investment: \$10,000

URANIUM

According to WNA (World Nuclear Association):

- 4.4% – annual growth rate of uranium consumption between 2017 and 2021.
- 30% – forecasted growth in uranium consumption between 2019 and 2035.
- 120mlbs – expected annual deficit of uranium in the world market by 2035.
- 446 reactors operational, 56 under construction, 111 planned and +300 proposed.
- China, India and Russia currently lead the world in reactors under construction (30 of an estimated 56 under construction).
- Over two-thirds of global uranium production is from mines located in Kazakhstan, Canada and Australia.
- In 2020, Kazakhstan produced the largest share of uranium from mines (41% of world supply), followed by Australia (13%) and Canada (8%).

World Nuclear Association:

<http://www.world-nuclear.org>

APPLICATION FORM

The Applicant listed below hereby applies for fully paid ordinary Shares in the capital of Blackbird Minerals at a price of 5 cents per Share.

The Applicant agrees to be bound by the Constitution of the Company, and confirms that they have read and fully understood the Term Sheet.

Please refer to Annexure A and B before applying.

Applicant Full Name:	
Applicant ACN or ABN (if company):	
Applicant Street Address:	
Applicant Suburb and Postcode:	
Application Amount \$	
Tax File Number (TFN):	

Cheques should be expressed in Australian dollars, made payable to **“Blackbird Minerals”** and crossed **“Not Negotiable”**. Electronic payments to **BSB: 182-512 A/c: 969884741**.

Please forward completed Application Form to Blackbird Minerals, PO Box Z5362, PERTH St. Georges Tce WA 6831 or contact@titansecurities.com.au

ANNEXURE A

Investor Requirements

Where the amount payable for any Shares to be issued by the Company pursuant to this application is less than \$500,000, the applicant must satisfy one of the following requirements:

- the Applicant warrants to the Company that they are a Professional Investor as that term is defined in the Corporations Act; Or
- the Applicant attaches an original certificate in the form of Annexure B given by a qualified accountant no more than six months before the date of this application, certifying that:
 - (i) the Applicant has net assets of at least \$2.5 million; Or
 - (ii) the Applicant has a gross income for each of the last two financial years of at least \$250,000 per year;

Or

- the Applicant warrants that the offer of Shares was received through a financial services licensee in accordance with Section 708(10) of the Corporations Act. (If this category applies, the Company will require certain matters to be certified by the financial services licensee before the application is accepted and any issue of Shares is made);

Or

- if none of the above applies the Company will need to determine if you fall under any of the other categories in Section 708 of the Corporations Act.

Applying for Excluded Non-Retail Offers:

If you do not have a 708(8)(c) letter signed by your Accountant, then under section 708(10) of the Corporation Act a financial services firm can provide you with a Sophisticated Investor Certificate. Under 708(10) offers that do not need disclosure can be made through a financial services provider such as Titan Securities Pty Ltd, but only if they are satisfied on reasonable grounds that the person to whom the offer is made has previous experience in investing in securities.

Please contact Titan Securities Pty Ltd for more information about 708(10) certificates.

ANNEXURE B

CERTIFICATE

PURSUANT TO SECTION 708(8)(C) OF THE CORPORATIONS ACT

I, _____

am a "qualified accountant" for the purposes of Section 708(8)(c) of the Corporations Act, being a member of the following professional body:

_____ (**Body**)

and am subject to and in compliance with the Body's continuing professional development requirements.

I CERTIFY that the following investor has net assets of at least \$2.5 million **or** has a gross income for each of the last two (2) financial years of at least A\$250,000 a year.

Name of investor: _____

Signed: _____

Print Name: _____

Date: _____

as defined in the Income Tax Assessment Act 1997

NOTE: This Certificate is confidential and may only be provided to the individual, the company seeking to rely upon Section 708(8)(c), any employer of the individual and the Australian Securities & Investments Commission or their duly appointed agents.

Terms & Conditions

This Term Sheet is indicative only. All terms and conditions are subject to change at the sole discretion of Blackbird Minerals Pty Ltd ("Blackbird" or "the Company") and Titan Securities Pty Ltd "Titan" (Australian Financial Services Licence No 307040).

Please note that this Term Sheet and the information contained in it is both price sensitive and confidential and must not be distributed or disclosed to any other party without the prior written approval of Blackbird Minerals Pty Ltd and Titan. All places and any recipients of any information in relation to Blackbird Minerals Pty Ltd or the placement from Blackbird Minerals Pty Ltd investors acknowledge and agree that they have conducted their own due diligence investigations in respect of Blackbird Minerals Pty Ltd and have not relied upon any representations of Blackbird Minerals Pty Ltd or Titan and their officers, employees, advisers or agents. Blackbird Minerals Pty Ltd and Titan make no implied or express representation or warranty as to the accuracy, currency, reliability or completeness of the information contained in the Blackbird Minerals Pty Ltd PowerPoint presentation or the presentations made at the road-shows, meetings or telephone conversations and expressly disclaim any liability arising from the same (including, without limitation, errors or omissions). Insofar as any party passes on information from the same, Blackbird Minerals Pty Ltd and Titan and their officers, employees, advisers or agents expressly disavow the accuracy of such information. You confirm by bidding for an allocation in the capital raising that you act and have acted entirely based on your own investigations and decisions and your own independent evaluation of Blackbird Minerals Pty Ltd and not in reliance on any act or representation made by Blackbird Minerals Pty Ltd or Titan.

This document has been prepared by Titan in connection with a proposed offer of securities in Blackbird Minerals Pty Ltd. This document has been distributed in confidence and may not be reproduced or disclosed to any other person. If you are not the intended recipient of this document, please notify Blackbird Minerals Pty Ltd immediately and destroy all copies of this document. By retaining this document, you warrant to Blackbird Minerals Pty Ltd that you are:

- a) Australia: either a sophisticated investor within the meaning of section 708(8) of the Corporations Act 2001 (Cth) ("Corporations Act") or a professional investor with the meaning of section 708 (11) of the Corporations Act; or
- b) Singapore: an "institutional investor" or a "relevant person" (as such terms are defined in the Securities and Futures Act of Singapore); or
- c) United Kingdom: a "qualified investor" within the meaning of section 86(7) of the Financial Services and Markets Act 2000 and within the categories of person referred to in Article 19(5) (investment professionals) or Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the United Kingdom Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (UK), as amended; or
- d) Hong Kong: a "professional investor", as defined under the Securities and Futures Ordinance of Hong Kong, Chapter 571 of the Laws of Hong Kong.

You will be required to provide usual warranties in relation to the above in any confirmation letter you may receive.

Blackbird Minerals Pty Ltd or Titan, its servants or agents, make no recommendation as to whether you should participate in the issue by Blackbird Minerals Pty Ltd nor do they make any recommendation or warranty to you concerning the shares or accuracy, reliability or completeness of the information provided or the performance of the Company. This document is intended to provide background information only and does not purport to make any recommendation upon which you may reasonably rely without taking further and more specific advice. This document is not an offer, invitation, solicitation or recommendation with respect to the subscription for, purchase or sale of any security, and neither this document nor anything in it shall form the basis of any contract or commitment. Prospective investors should undertake their own independent evaluation of an investment in Blackbird Minerals Pty Ltd.

Titan and its Directors advise that they and persons associated with them may have an interest in the above securities and that they may earn brokerage, commissions, fees and other benefits and advantages, whether pecuniary or not and whether direct or indirect, in connection with the making of a recommendation for dealing by a client in these securities, and which may reasonably be expected to be capable of having an influence in the making of any recommendation, and that some or all of our representatives could be remunerated wholly or partly by way of commission. Titan and their Directors and staff may hold securities in Blackbird Minerals Pty Ltd. Titan will be entitled to earn a fee for assisting with the proposed offer of securities. Titan will be paid customary placement fees in respect of the Placement.

Disclosures

- a) Titan may receive a placing fee of 5%, plus GST, where applicable, of the aggregate issue price of all New Shares issued under the Placement;
- b) Titan may receive a management fee of 1%, plus GST, where applicable, of the aggregate issue price of all New Shares issued under the Placement;
- c) Titan has an interest in 2,000,000 Blackbird Mineral Pty Ltd shares.
- d) Dennis Trlin holds a relevant interest in Value Set Investments Pty Ltd (of which he is a director and shareholder) and which holds 2,000,000 shares in Blackbird Minerals Pty Ltd.
- e) The proprietary limited company structure will be changed when needed before IPO or RTO.